

## FACULTY CURRICULUM VITAE

Jung Kwak

The University of Texas at Austin

Associate Professor

School of Nursing

Email: jkwak@nursing.utexas.edu

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### EDUCATION

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#### **Ph.D. Aging Studies (2006)**

University of South Florida, Tampa, FL

Co-Chairs: David A. Chiriboga and William E. Haley

Dissertation: *Predictors and outcomes of hospice use among Medicare and Medicaid dual-eligible nursing home residents in Florida: A comparison of Non-Hispanic Blacks and non-Hispanic Whites* (awarded University of South Florida Outstanding Dissertation Award, 2006)

#### **Master of Social Work (2001)**

Concentration: Social work practice with organizations and communities.

University of South Carolina, Columbia, SC

#### **B.S. Business Administration (1998), cum laude**

University of South Carolina, Columbia, SC

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### POST-DOCTORAL TRAINING

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#### **Post-Doctoral Fellow (2006-2008)**

Center on Age & Community/Applied Gerontology

University of Wisconsin-Milwaukee

Faculty Mentor: Rhonda J.V. Montgomery, Endowed Chair in Applied Gerontology

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### PROFESSIONAL EXPERIENCE

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#### ***School of Nursing, The University of Texas at Austin***

- **Associate Professor**, 2017-present

#### ***The University of Texas at Austin***

- **Faculty Affiliate**, St. David's Center for Health Promotion and Disease Prevention Research (CHPR), 2018-present
- **Faculty Affiliate**, UT Texas Aging & Longevity Center, 2019-present

#### ***Helen Bader School of Social Welfare, University of Wisconsin-Milwaukee***

- **Associate Professor**, 2014-2017
  - **Assistant Professor**, 2008-2014
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### HONORS AND AWARDS

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- Nominated for the School of Nursing's 2020 Innovations in teaching Award. School of Nursing, The University of Texas at Austin.
- Competitively selected to participate in the 2020 Palliative Care Research Cooperative (PCRC) Group Clinical Trial Workshop on Dementia Trial.
- Competitively selected to participate in the 2019 Palliative Care Research Cooperative (PCRC) Group Clinical Trial Workshop, January 15-17, 2019. San Francisco, CA.

- The Gerontological Society of America delegate to attend U.S.-Hong Kong 2018 Aging Across Time and Contexts" held at the Chinese University of Hong Kong, May 19-20, 2018
- The Korea Foundation Fellowship to attend the Salzburg Global Seminar Session 562, Rethinking Care toward the End of Life, December, 2016
- Gerontological Society of America Fellow, 2015-present
- Helen Bader School of Social Welfare Research Award in Social Work, 2013
- Travel Award, Gerontological Society of America and the National Center for Gerontological Social Work Excellence, 2013
- Invited participant at the NIA-funded Institute on Research in Aging and Social Work at The College of St. Scholastica, 2012-2013
- AAHPM College of Palliative Care Research Scholar, American Academy of Hospice and Palliative Medicine (AAHPM), 2009
- AAHPM College of Palliative Care Year-Long Mentorship Recipient, American Academy of Hospice and Palliative Medicine, Mentor: Betty J. Kramer, Professor, School of Social Work, University of Wisconsin–Madison, 2007-2008
- AARP Diversity Student Fellowship, 2007
- University of South Florida Outstanding Dissertation Award, 2006
- AARP Scholarship, 2005-2006
- Nominated for the Outstanding Graduate Teaching Award, University of South Florida, 2004
- Gerontological Society of America Pre-conference Workshop Scholarship, Gerontological Society of America, 2004
- Grantmakers In Aging Fellowship, Grantmakers in Aging, 2004

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## RESEARCH SUPPORT

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### ***Funded Research – Funded and Active***

1. **Principal Investigator**, *Promoting Advance Care Planning with Persons with Dementia and Family Caregivers: A Feasibility Study*, St. David's CHPR Pilot Study Grant (\$ 9,999.65). 2019-2020.
2. **Principal Investigator**, *Decision aid and coaching to promote advance care planning among persons with dementia and caregivers*, WellMed Foundation (\$16,645). 2019-2020.
3. **Consultant**, METRICAL - Music & MEmory: a Pragmatic TRIal for Nursing Home Residents with Alzheimer's Disease, National Institute on Aging (R33). 2019-2022.

### ***Not Funded***

4. **Principal Investigator**, *Roles and Competency of Board Certified Chaplains in Facilitating Advance Care Planning: A Mixed Methods Study*, Borchard Foundation Center on Law and Aging. \$19,991.96. 2020-2021.
5. **Principal Investigator**, *Values, Ethics, and Healthcare Decision-Making on Dementia, End of Life, and Global Pandemic: Perspectives of Persons with Dementia, Family Caregivers, and Healthcare Providers*, The Claude Pepper Center at FSU (\$23,938). 2020-2021.
6. **Principal Investigator**, *An Animated Simulation-Based Environment for Providing*

- Advance Care Planning for Persons with Dementia, Family, and Healthcare Professionals*, Texas Health Catalyst, Dell Medical School, the University of Texas at Austin (UT Intramural)
7. **Principal Investigator**, *A Digitally-Immersive Simulation-Based Environment for Advance Care Planning Among Older Adults and for Healthcare Professional Training*, the Keck Foundation's fall funding cycle – the pre-Phase I consultation call with Keck Foundation program officers. (UT Intramural)
  8. **Co-Investigator**, *A comparative effectiveness pilot study of a game-based conversation intervention for engaging South Asian Indian Americans in advanced care planning* (Principal Investigator: Kavita Radhakrishnan), National Institute of Health (R15). Impact score of 26.
  9. **Principal Investigator**, *A decision aid and coaching to prepare and empower persons with dementia and caregivers for post-acute care planning*, National Institute of Health (R21) (\$433,218). Scored (February 2019), revised and resubmitted (July 2019), and not scored.
  10. **Principal Investigator**, *Decision aid and coaching to promote advance care planning among persons with dementia and family caregivers*, CSU Institute for Palliative Care Seed Grant (\$9,996). Submitted (July 2018) and not funded.
  11. **Co-Principal Investigator**, *Values and Preferences in the End-of-Life Decision Making of Family Caregivers of Persons with Alzheimer's Disease and Related Dementia in rural Hispanic Communities: A Tailored mHealth Intervention.*” (Co-Principal Investigators: Bo Xie, Jane Champion, Jung Kwak, Ken Fleischmann), National Institute of Health (R01). (\$1,568,595)
  12. **Principal Investigator**, *Efficacy Study of Individualized Music Listening to Improve Quality of Life among Persons with Dementia*, submitted to the Retirement Research Foundation (\$200,000).

### **Research Projects Completed**

13. **Principal Investigator**, *Advance care planning with persons with dementia and family caregivers*, VPR 2018-2019 Special Research Grants (\$750), 2019-2019.
14. **Consultant**, *Cluster Randomized Trial of the Music and Memory (M&M) Intervention* (Principal Investigator: Vincent Mor), National Institute on Aging (R1/R33). 2017-2019.
15. **Co-Principal Investigator**, *Values and Preferences in Dementia Family Caregivers' End-of-Life Decision-Making* (Principal Investigator: Bo Xie), Population Health Initiative, Population Research Center, University of Texas-Austin (\$30,000). 2016-2017.
16. **Co-Investigator**. *Medication Self-management in African American Older Women* (Ellis, PI). National Institutes of Nursing Research. 1P20NR015339-01 (Self-Management Science Center at UW-Milwaukee, Schiffman, PI) (\$60,000). 2016-2018.
17. **Principal Investigator**, *Evaluation of Individualized Music Listening for Dementia Nursing Home Residents Using Accelerometers and MDS Dataset*, funded by the Helen Bader Foundation and the Wisconsin Department of Health Services (\$40,000).

2015-2016

18. **Co-Principal Investigator**, *Evaluation of Music and Memory Program among Nursing Home Residents with Dementia*, funded by the Wisconsin Department of Health Services Civil Money Penalty Funds (\$96,765). 2014-2016
19. **Project Director**, *Salary for Undergraduate Research Fellows (SURF) Award*, funded by the University of Wisconsin-Milwaukee's Office of Undergraduate Research (\$12,000). 2014
20. **Consultant**, primary consultant to assist data analysis and report preparation for the Claude Pepper Center at Florida State University (\$25,000). 2013
21. **Principal Investigator**, *Decisional Conflict at the End-of-Life: The Needs of Surrogates for Persons with Dementia*, funded by the Hartford Foundation - Hartford Faculty Scholars Program in Geriatric Social Work (\$100,000). 2010-2012
22. **Principal Investigator**, *Surrogate Decision Support Needs among Caregivers of Advanced Parkinson's Disease Patients*, funded by the Regional Parkinson's Disease Center (\$10,000). 2010-2011
23. **Principal Investigator**, *End-of-Life Care Coordination in the Wisconsin Family Care Program in Milwaukee County: A Case Study*, funded by the Milwaukee County Department on Aging (\$19,995). 2008
24. **Project Director**, *Assessing a Care Management Protocol to Strategically Support Family Caregivers* (Principal Investigator: Rhonda J.V. Montgomery, UW-Milwaukee), funded by the Langeloth Foundation and the National Alzheimer's Association (\$515,551). 2007-2010
25. **Project Director**, *Wounded Warriors Support Program* (Principal Investigator: Rhonda J.V. Montgomery, UW-Milwaukee), sub-award from Texas Agrilife Extension Service (\$744,327). 2009-2012

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## PUBLICATIONS

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### *Published or Accepted Peer-Reviewed Journal Articles or Conference Proceedings*

(\*: Authored with a student(s))

1. **Kwak, J.**, Ha, J.-H., & O'Connell Valuch, K. (2020). Lessons learned from the statewide implementation of the Music & Memory program in nursing homes in Wisconsin in the USA. *Dementia*. <https://doi.org/10.1177/1471301220962234>
2. **Kwak, J.**, & Ellis, J. (n.d.). Factors related to advance care planning among older African American women: Age, medication, and acute care visits. *Palliative and Supportive Care*, 1-6. doi:10.1017/S1478951519001007
3. Geshell, L., **Kwak, J.**, & Radhakrishnan, K. (2019).\* Perspectives and Experiences of Persons With Dementia With Advance Care Planning: An Integrative Literature Review. *Journal of Geriatric Psychiatry and Neurology*, 32(5), 231-245. doi:10.1177/0891988719853040.
4. **Kwak, J.**, Xie, B., Champion, J. D., & Fleischmann, K. R. (2019). Rural Dementia Caregivers in Southwest Texas: An Exploratory Study of Advance Directives and End-of-Life Proxy Decision Making. *J Gerontol Nurs*, 45(9), 11-17. doi:10.3928/00989134-20190530-01.

5. **Kwak, J.**, Cho, Y. I., Lee, Y. S., Noh, H., & Roh, S. (2019). Differences in Advance Care Planning Between American Indian and White Older Adults. *Res Gerontol Nurs*, 12(1), 34-43. doi:10.3928/19404921-20181212-02.
6. Xie, B., Champion, J. D., **Kwak, J.**, & Fleischmann, K. R. (2018). Mobile Health, Information Preferences, and Surrogate Decision-Making Preferences of Family Caregivers of People With Dementia in Rural Hispanic Communities: Cross-Sectional Questionnaire Study. *J Med Internet Res*, 20(12), e11682. doi:10.2196/11682
7. **Kwak, J.**, & Noh, H. (2018). What Matters to Persons with Dementia at the End of Life: Perspectives of Proxy Decision-Makers. *Journal of Hospice and Palliative Nursing* (20), 5, 478-485. doi: 10.1097/NJH.0000000000000465.
8. **Kwak, J.**, Anderson, K., & Oconnell-Valuch, K. (Published online June 1, 2018). Findings from a prospective randomized controlled trial of Music & Memory, an individualized music listening program for persons with dementia. *Journal of Applied Gerontology*. DOI: 10.1177/0733464818778991. URL: <http://journals.sagepub.com/doi/abs/10.1177/0733464818778991>
9. Xie, B., Berkley, A., **Kwak, J.**, Fleischmann, K., Champion, J. D., & Koltai, K. (2018). \* End-of-life decision making by family caregivers of persons with advanced dementia: a systematic review. *Sage Open Medicine*, 6: 1-9. URL: <http://journals.sagepub.com/doi/full/10.1177/2050312118777517>
10. Noh, H. & **Kwak, J.** (2018). End-of-life decision making for persons with dementia: Proxies' perception of support. *Dementia*, 17(4), 478-493. doi: 10.1177/1471301216648473.
11. Fleischmann, K. R., Xie, B., Champion, J. D., **Kwak, J.**, & Koltai, K. S. (2018). \* Human values and end-of-life decision making: Results from a pilot study of dementia caregivers. Forthcoming in *Proceedings of the 81st Annual Meeting of the Association for Information Science and Technology*, Vancouver, Canada (poster, 2 pages).
12. **Kwak, J.**, Larwelle, J.A., O'Connell Valuch, K., & Kesler, T. (2016). \* Role of advance care planning in proxy decision-making among persons with dementia and their family caregivers. *Research in Gerontological Nursing*, 9, 72-80.
13. Gao, X., Sun, F., Ko, E., **Kwak, J.** & Shen, H.W. (2015). \* Perceptions and knowledge of end-of-life care in Chinese American elders: The role of acculturation. *Palliative & Supportive Care*, 13, 1677-1684.
14. Ko, E., **Kwak, J.**, & Nelson-Becker, H. (2015). What constitutes a good and bad death?: Perspectives of homeless older adults. *Death Studies*, 39(7), 422-432.
15. **Kwak, J.**, Wallendal, M., Fritsch, T, Leo, G. & Hyde, T. (2014). \* End-of-life decision making preferences among surrogates of persons with Parkinson disease. *Southern Medical Journal*, 107(3), 17-185.
16. **Kwak, J.** & Polivka, L. (2014). The future of long-term care and the aging network. *Generations*, 38 (2), 67-73.
17. **Kwak, J.**, Ko, E.J. & Kramer, B.J. (2014). Advance care planning practice with elders of diverse ethnic backgrounds and needs. *Health & Social Care in the Community*, 22, 169-177.
18. **Kwak, J.**, Kramer, B., Lang, J., & Ledger, M. (2013). \* Care management for frail elders at the end of life: A case study of Wisconsin Family Care program. *Research on Aging*, 35, 393-419.
19. Maschi, T., **Kwak, J.**, Ko, E. J., & Ko, E., & Morrissey, M.B. (2012). Forget me not:

- Dementia in prison. *The Gerontologist*, 52, 441-451.
20. **Kwak, J.**, Montgomery, R.J.V., Kosloski, K., & Lang, J. (2011). \* The impact of TCARE<sup>®</sup> on service recommendation, use, and caregiver well-being. *The Gerontologist*, 51, 704-713.
  21. Montgomery, R.J.V., **Kwak, J.**, Kosloski, K., & O'Connell Valuch, K. (2011). Effects of the TCARE<sup>®</sup> intervention on caregiver burden and depressive symptoms: Preliminary findings from a randomized, controlled study. *The Journal of Gerontology, Series B: Psychological Sciences and Social Sciences*, 66, 640-647.
  22. Montgomery, R.J.V., **Kwak, J.**, Rowe, J.M. (2011). \* Advancing social work practice with family caregivers. *Indian Journal of Gerontology*. 25, 553-575.
  23. Jang, Y., Chiriboga, D.A., Allen, J., **Kwak, J.**, Salmon, J., & Haley, W.E. (2010). Willingness to use hospice among Korean American older adults. *Journal of the American Geriatrics Society*, 58, 352-356.
  24. Fritsch, T., **Kwak, J.**, Montgomery, R. J. V., Lang, J., & Basting, A.D. (2009). \* Impact of TimeSlips, a creative expression intervention, on nursing home staff and residents with dementia. *The Gerontologist*, 49, 117-127.
  25. **Kwak, J.**, Haley, W. E., & Chiriboga, D. A. (2008). Racial differences in hospice use and in-hospital death among Medicare and Medicaid dual-eligible nursing home residents. *The Gerontologist*, 48, 32-41.
  26. Montgomery, R. J.V., & **Kwak, J.** (2008). Tailored Caregiver Assessment and Referral (TCARE) process: An evidence-based model for effectively supporting caregivers. *American Journal of Nursing* 108(9), Supplement, 54-57.
  27. Polivka, L., & **Kwak, J.** (2008). Medicare privatization and the erosion of retirement security. *Journal of Aging and Social Policy*, 20, 340-352.
  28. **Kwak, J.**, & Salmon, J. R. (2007). Attitudes and preferences of Korean American elders and caregivers on end-of-life care. *Journal of the American Geriatrics Society*, 55, 1867-1872.
  29. **Kwak, J.**, Salmon, J. R., Acquaviva, K., Brandt, K., & Egan, K. (2007). Benefits of training family caregivers on experiences of closure during end-of-life care. *Journal of Pain and Symptom Management*, 33, 434-445.
  30. **Kwak, J.**, & Haley, W. E. (2005). Current research findings on end-of-life decision making among racially or ethnically diverse groups. *The Gerontologist*, 45, 634-641.
  31. Salmon, J. R., **Kwak, J.**, Acquaviva, K., Brandt, K., & Egan, K. (2005). Transformative aspects of caregiving at life's end. *Journal of Pain and Symptom Management*, 22, 188-194.
  32. Salmon, J. R., **Kwak, J.**, Acquaviva, K., Brandt, K., & Egan, K. (2005). Validation of the Caregiving at Life's End Questionnaire. *American Journal of Hospice and Palliative Medicine*, 29, 121-191.
  33. Allen, S. R., **Kwak, J.**, Lokken, K. L., & Haley, W. E. (2003). End of life issues in the context of Alzheimer's disease. *Alzheimer's Care Quarterly*, 4, 312-330.

**Manuscripts under Review (\*: Authored with a student(s))**

1. **Kwak, J.**, Jamal, A\*, Jones, B., Timmerman, G., Hughes, B., and Fry, L. (under review). Interprofessional approach to Advance Care Planning. Submitted to the *Journal of Pain and Symptom Management*.
2. **Kwak, J.**, Cho, S., Hughes, B., Handzo, G., and Lu, A. (under review). The Role and Activities of Board Certified Chaplains in Advance Care Planning. Submitted to the *Journal of Pain and Symptom Management*.

**Manuscripts in Progress (\*: Authored with a student(s))**

1. **Kwak, J.**, Smith, K.M., Bern-Klug, M., & Kalin, K. (in progress). *Dementia Care Involvement and Training Needs of Social Services Directors in the U.S. Nursing Homes*.
2. Tang, A.\*, **Kwak, J.**, Xiao, L., Xie, B., Lahiri, S.\*, Flynn, O.A. \*, and Murugadass, A.\* (in progress). *Online Health Information Wants of Caregivers for Persons with Dementia in Social Media: A Qualitative Analysis*
3. Schlag, K.\*, **Kwak, J.**, Burrows, D. \*, Britt, K.\*, & Fry, L. (in progress). *Need for a tailored, decision-support to guide complex decision-making about hospice enrollment among dementia caregivers: Lessons learned from a feasibility study of development of a decision aid*.
4. Cho, S., Hughes, B., **Kwak, J.**, Handzo, G., Lee, M, and Lu, A. (in progress). *Knowledge, skills, and attitudes toward Advance Care Planning among Board Certified Healthcare Chaplains*.

**Book Chapters**

1. Burton, A.M., **Kwak, J.** & Haley, W. E. (In press). Elder caregiving. In C. Spielberger (Ed.) *Encyclopedia of applied psychology* (2<sup>nd</sup> ed., Vol. 1, pp 703-711). Oxford: Elsevier
2. Burton-Chase, A.M., **Kwak, J.**, Hennig, K., Haley, W.E. Elder Caregiving. In Reference Module in Neuroscience and Biobehavioral Psychology, Elsevier, 2017. ISBN 9780128093245.
3. Montgomery, R.J.V., & **Kwak, J.** (2016). Theories Guiding Support Services for Family Caregivers. In Bengtson, V.C. & Settersten, R.A. (Eds), *Handbook of Theories of Aging*. New York: Springer.
4. **Kwak, J.** & Collet, E.P. (2013). Diversity at the end of life. In Werth, J. L. (Ed.), *Counseling clients near the end of life: Practical perspectives on fundamental issues*. New York: Springer.
5. **Kwak, J.**, Allen, J. Y., & Haley, W. E. (2011). Advance care planning and end-of-life decision making. In P. Dilworth-Anderson & M. H. Palmer (Eds.), *Annual review of gerontology and geriatrics: Pathways through the transitions of care for older adults* (Vol. 31, pp. 143-165). New York: Springer.
6. Haley, W.E. & **Kwak, J.** (2010). Gerontology. In Weiner, I.B. & Craighead, W.E. (Eds). *The concise Corsini encyclopedia of psychology and behavioral science* (4th ed., Vol. 2, pp.399-401). Hoboken, New Jersey: John Wiley & Sons, Inc.
7. Branch, L.G., Evashwick, C. J., & **Kwak, J.** (2005). Clients of the continuum. In Evashwick, C. J. (Ed.), *Continuum of long-term care* (3rd ed., pp.15-28). California: Delmar Thomson Learning.

**Technical Reports**

1. **Kwak, J., & O'Connell Valuch, K.** (2016). Music and Memory Program Evaluation: White Paper.
2. **Kwak, J., Brondino, M., O'Connell Valuch, K., & Feay-Shaw, S. J.** (2016). Evaluation of the Music and Memory Program among Nursing Home Residents with Dementia: Interim Report to the Wisconsin Department of Health Services.
3. **Kwak, J., O'Connell Valuch, K., & Maeda, H.** (2016). Evaluation of Individualized Music Listening for Dementia Nursing Home Residents Using Accelerometers and MDS Dataset (Project Number 15765): Final Report to Bader Philanthropies.
4. **Kwak, J., Brondino, M., O'Connell Valuch, K., & Feay-Shaw, S. J.** (2015). Evaluation of the Music and Memory Program among Nursing Home Residents with Dementia: Quarterly Report to the Wisconsin Department of Health Services.
5. **Kwak, J.** (2013). Cost-Effectiveness of Home- and Community-Based Programs in the U.S.: Review of the Current Literature. Report prepared for the Claude Pepper Center, Florida State University.
6. Montgomery, R.J.V., **Kwak, J., Rowe, J.M., Jacobs, J., Lang, J., O'Connell Valuch, K., & Wallendal, M.** (2010). Improving Options for Persons with Alzheimer's Disease and Their Caregivers in the State of Georgia: Tailored Caregiver Assessment and Referral<sup>®</sup> Project Final Report. Prepared for the Georgia Division of Aging Services.
7. **Kwak, J., & Kramer, B.** (2009). End-of-life Care Coordination in the Wisconsin Family Care Program in Milwaukee County: A Case Study. Prepared for the Milwaukee County Department on Aging Care Management Organization.
8. Montgomery, R.J.V., Rowe, J.M., & **Kwak, J.** (2008). Tailored Caregiver Assessment and Referral TCARE<sup>SM</sup> Project Progress Report. Prepared for the Georgia Division of Aging Services.
9. Chiriboga, D.A., Cho, S., Jang, Y., Phillips, K., **Kwak, J.** et al (2007). Racial and Ethnic Behavioral Health Disparities: Cultural Competence in Nursing Homes. Tampa, FL: Louis de la Parte Florida Mental Health Institute. University of South Florida.
10. Chiriboga, D.A., **Kwak, J.,** et al. (2006). Disparities in the Pre and Post Admission Characteristics of Medicaid Beneficiaries Admitted to Nursing Facilities. Tampa, FL: Louis de la Parte Florida Mental Health Institute. University of South Florida.
11. Mitchell, G. E., **Kwak, J.,** Chiriboga, D. A., & Haley, W. E. (June, 2006). Cost Savings Associated with End-of-Life Care: Comprehensive Analyses of End-of-Life Services Utilization and Outcomes among Florida Medicaid Beneficiaries. Prepared for Florida Agency for Health Care Administration.
12. Mitchell, G. E., **Kwak, J.,** & Li, Y. (June, 2005). Hospice length of stay among Florida Medicaid consumers. Prepared for Florida Agency for Health Care Administration.
13. Mitchell, G. E., Li, Y., & **Kwak, J.** (June, 2005). Acute care and long-term care utilization reporting by contractors for the Integrated Long-Term Care Nursing Home Diversion program: January – December 2004 utilization experience. Prepared for Florida Agency for Health Care Administration.
14. Mitchell, G. E., Li, Y., & **Kwak, J.** (March, 2005). Acute care and long-term care utilization reporting by contractors for the Integrated Long-Term Care Nursing Home



Diversion program: April – December 2003 utilization experience. Prepared for Florida Agency for Health Care Administration.

### **Other**

1. **Kwak, J.** & Haley, W.E. (Accepted). *Differing Views of End-of-Life Care Among Major US Ethnic Groups*. Postgraduate Institute for Medicine (PIM). Web lesson online.

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## **SCHOLARLY PRESENTATIONS**

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### ***Presentations at International Conference/Organization Meeting***

#### **Invited**

1. **Kwak, J.** (12/17/2019). *Ethical Issues in the Care of Older Adults with Dementia*. Monthly Seminar of the Seoul National University Institute of Social Welfare; Seoul, South Korea.
2. **Kwak, J.** (5/31/2019). *Shared Decision-Making with Dementia Patients and Family Caregivers about Advance Care Planning: Current Literature and Future Direction*; 12th Monthly Seminar of the Seoul National University Institute of Social Welfare; Seoul, South Korea.
3. **Kwak, J.** (11/19/2016). Music & Memory Evaluation; Hospital Elder Life Program Delirium Prevention Special Interest Group meeting at the 68<sup>th</sup> Gerontological Society of America's 64th Annual Scientific Meeting; New Orleans, LA.

### ***Presentations at National Conference/Organization Meeting***

#### **Refereed**

1. **Kwak, J.**, & Geshell, L. \* *End-of-life decision support needs of dementia family caregivers*. (2019, November). The 71<sup>st</sup> annual meeting of the Gerontological Society of America, Austin, TX (Referred; Academic; Paper presentation).
2. **Schlag, K.E.**, Kmetz, L., Burrows, D.R., & Kwak, J. (2019, Nov.) *Values and information needs related to hospice and artificial nutrition and hydration decision making by dementia family caregivers*. The annual scientific meeting for the Gerontological Society of America (GSA), Austin, TX (Referred; Academic; Paper presentation).
3. **Schlag, K.E.**, & Kwak J. (2020 June) *Dementia family caregiver coping patterns for managing decisional conflict and stress during end-of-life care planning*. Poster presented at the ACH Healthcare Communication Virtual Research Forum.
4. **Schlag, K.E.**, Kmetz, L., Burrows, D.R., & Kwak, J. (2019, Dec.) *Value considerations and information needs for dementia family caregivers during end-of-life decision making*. Paper presented at the Aging and Health Informatics Conference at The University of Texas at Austin, TX.
5. **Kwak, J.** Xie, B., Fleischmann, K.R., & Champion, J.D. (2018). Advance care planning and proxy decision-making preferences among persons with dementia and caregivers. The CSU Institute for Palliative Care, National Symposium for Academic Palliative Care Education and Research, San Diego, CA (Referred; Academic & Practitioner; Poster)

- presentation).
6. **Kwak, J.** (2018, November). *Comparison of Two Managed Long-Term Care Programs: Minnesota and Wisconsin*. The 70<sup>th</sup> annual meeting of the Gerontological Society of America, Boston. MA (Referred; Academic; Symposium presentation).
  7. **Kwak, J.**, Cho, Y., Lee, Y., Noh, H., & Roh, S. (2018, November). Advance Care Planning Among American Indians. The 70<sup>th</sup> annual meeting of the Gerontological Society of America, Boston. MA (Referred; Academic; Paper presentation).
  8. Geshall, L. & **Kwak, J.** (2018, November). Perspectives and Experiences in Advance Care Planning Among Persons With Dementia: An Integrative Review. The 70<sup>th</sup> annual meeting of the Gerontological Society of America, Boston. MA (Referred; Academic; Poster presentation).
  9. Xie, B., Champion, J. D., **Kwak, J.** & Fleischmann, K. R. (2018). Values, preferences, and mHealth in the decision making of rural caregivers of persons with dementia. Accepted to be presented at the 70<sup>th</sup> annual meeting of the Gerontological Society of America, Boston. MA (Referred; Academic; Poster presentation).
  10. Polivka, L., **Kwak, J.**, Kwak, D.H., & Luo, B. (May 2018). *A Global Perspective on Population Aging and Long Term Care*. U.S.-Hong Kong 2018 Conference "Aging across Time and Contexts, Hong Kong (Referred; Academic; Paper presentation).
  11. **Kwak, J.** (2017, July). Aging Network Managed Long-Term Care, Does it Have a Future? The 21st IAGG World Congress of Gerontology and Geriatrics, San Francisco, CA. (Referred; Academic & Practitioner; Symposium Presentation; National Conference)
  12. **Kwak, J. & Kwak, D.H.** (2017, July). Population Aging and Long-Term Care in South Korea. The 21st IAGG World Congress of Gerontology and Geriatrics, San Francisco, CA. (Referred; Academic & Practitioner; Symposium Presentation; National Conference)
  13. **Kwak, J.** (2017, July). A Statewide Roll-out and Evaluation of Music & Memory in Nursing Homes: The Wisconsin Experience. The 21st IAGG World Congress of Gerontology and Geriatrics, San Francisco, CA. (Referred; Academic & Practitioner; Symposium Presentation; National Conference)
  14. **Kwak, J.** (2016 November). Managed Long-Term Care and the Future of the Aging Network: Wisconsin Family Care Program. The Annual Meeting of the Gerontological Society of America, New Orleans, LA.
  15. **Kwak, J.**, Oconnell-Valuch, K., & Brondino, M. (2016 November). Randomized crossover study of Music & Memory Intervention on Nursing Home Residents with Dementia. The Annual Meeting of the Gerontological Society of America, New Orleans, LA.
  16. **Kwak, J.** (2016, March). Managed Long-Term Care and the Future of the Aging Network: Wisconsin's Experience. The American Society on Aging's Aging in America Conference; Washington, DC.
  17. Noh, H.J., & **Kwak, J.** (2014, November). *Facilitators and Challenges in Proxy Decision-Making for Persons with Dementia at the End of Life*. The Gerontological Society of America's 66th Annual Scientific Meeting; Washington, DC.
  18. **Kwak, J.**, Montgomery, R., O'Connell Valuch, K., & Kosloski, K. (2013, November). *Results of a randomized trial of an innovative care management protocol for family caregivers*. The Gerontological Society of America's 65th Annual Scientific Meeting; New Orleans, LA.
  19. **Kwak, J.** (March, 2013). *End-of-life decision making conflicts among proxies of persons*

- with cognitive impairment*. General Assembly of the Social Work Hospice and Palliative Care Network, New Orleans, LA.
20. **Kwak, J.**, Wallendal, M., Leo, G., & O'Connell Valuch, K. (2012, November). *Decisional Conflicts in Making End-of-Life Decisions among Parkinsons or Dementia Patient Surrogates*. The Gerontological Society of America's 64th Annual Scientific Meeting; San Diego, CA.
  21. Ko, E., Esperanza, M., Pham, T., Hall, S., **Kwak, J.**, Mazyck, M., & Piwowarski, M. (2012, November). *The Perspectives Toward "Good Death" Among Low-Income Older Adults*, The Gerontological Society of America's 64th Annual Scientific Meeting; San Diego, CA.
  22. Ko, E., **Kwak, J.**, Esperanza, M., Pham, T., Hall, S., Mazyck, M., & Piwowarski, M. (2012, November). *Perspectives and Needs about Advance Care Planning Among Low-Income Older Adults*. The Gerontological Society of America's 64th Annual Scientific Meeting; San Diego, CA.
  23. **Kwak, J.** (2012, March). *Long-Term Care Reform Initiative Updates: Wisconsin Family Care*. The Joint Conference of the American Society on Aging and the National Council on Aging; Washington, DC. (Referred; Academic & Practitioner; Symposium Presentation; National Conference)
  24. O'Connell Valuch, K., **Kwak, J.**, Brondino, M., Kosloski, K., & Montgomery, R. (2010, November). *Caregiver Identity Discrepancy Scale: Reliability, Construct Validity and Unidimensionality*. The Gerontological Society of America's 63rd Annual Scientific Meeting; New Orleans, LA.
  25. **Kwak, J.**, O'Connell Valuch, K., Brondino, M., Lang, J., Kosloski, K., & Montgomery, R. (2009, November). *Preliminary Findings from the TCARE National Demonstration*. The annual meeting of Gerontological Society of America, Atlanta, GA.
  26. Mitchell, G., **Kwak, J.**, Chiriboga, D.A. (2009, November). *Implications of Possible Elimination of Florida Optional Medicaid Hospice Benefits*. The annual meeting of Gerontological Society of America, Atlanta, GA.
  27. Montgomery, R., Rowe, J., **Kwak, J.**, Burt, C., Dickol, S., & Brondino, M. (2009, November). *The Impact of the Tailored Caregiver Assessment and Referral Process on Caregiver Outcomes: Findings from a demonstration project in the State of Georgia*. The annual meeting of Gerontological Society of America, Atlanta, GA.
  28. Allen, J., Jang, Y., Chiriboga, D. A., **Kwak, J.**, Salmon, J., & Haley, W.E. (2009, November). *Willingness to Use Hospice among Korean American Older Adults*. The annual meeting of Gerontological Society of America, Atlanta, GA.
  29. **Kwak, J.**, Rowe, J., and Montgomery, R.J.V. (2008, January). *The Role of Filial Norms in Predicting Burden among Adult-Child Caregivers*. The annual meeting for Society on Social Work Research, Washington, DC.
  30. **Kwak, J.** & Salmon, J.R. (2007, November). *Ethnic Differences in End-of-Life Care Planning and Preferences for Hospice*. The annual meeting of Gerontological Society of America, San Francisco, CA.
  31. **Kwak, J.**, & Rowe, J. (2007, November). *The Relationship between Filial Identity and Caregiver Burden among Adult-Child Caregivers*. The annual meeting of Gerontological Society of America, San Francisco, CA.
  32. Polivka, L., & **Kwak, J.** (2007, November). *Neoliberalism and the Future of Retirement Security in the United States*. The annual meeting of Gerontological Society of America, San Francisco, CA.

33. Molinari, V., Chiriboga, D., Cho, S. & **Kwak, J.** (2007, November). *Behavioral health problems and service costs for White, Black and Hispanic Medicaid beneficiaries before and after admission to nursing homes*. The annual meeting of the Gerontological Society of America Meeting, San Francisco, CA.
34. **Kwak, J.**, Chiriboga, D. A., Haley, W. E., & Mitchell, G. E. (2007, March). *The predictors and outcomes of hospice use among Non-Hispanic Black and Non-Hispanic White dual-eligible nursing home residents*. Presented at the Joint Conference of the American Society on Aging and the National Council on Aging. Chicago, IL.
35. Chiriboga, D. A. Kim, G., **Kwak, J.** & Jang, Y. (2006, November). *Health, Access and Utilization Issues in a Multi-Ethnic Sample*. Presented at the annual meeting of Gerontological Society of America, Dallas, TX.
36. **Kwak, J.**, Haley, W. E., & Chiriboga, D. A. (2006, October). *Predictors of Hospice Use among Medicare and Medicaid Dual-Eligible Nursing Home Residents in Florida: A Comparison of Non-Hispanic Blacks and Non-Hispanic Whites*. Presented at the annual meeting of African Heritage Studies Association, Tampa, FL.
37. Burton, A. M., Haley, W. E., & **Kwak, J.** (2005, November). *Assessing bereaved former hospice caregivers*. Presented at the annual meeting of the Gerontological Society of America, Orlando, FL.
38. Chiriboga, D. A., Brown, L., Jang, Y., **Kwak, J.**, & Kim, G. (2005, November). *Stress and its implications for health and service utilization: A multi-ethnic comparison*. Presented at the annual meeting of the Gerontological Society of America, Orlando, FL.
39. **Kwak, J.** & Salmon, J. (2004, November). *Korean Americans' Preferences for and Barriers to End-of- Life Care Planning and Use of Palliative Care Services*. Presented at the annual meeting of the Gerontological Society of America, Washington, DC.
40. **Kwak, J.**, Salmon, J. R., & Egan, K. (2004, November). *Caregiving at Life's End Training Program Evaluation*. Presented at the annual meeting of the Gerontological Society of America, Washington, DC.
41. **Kwak, J.** & Schonwetter, R. S. (2003, November). *The role of the caregiver in the decision to enter hospice among older cancer patients*. Presented at the annual meeting of the Gerontological Society of America, Boston, MA.
42. **Kwak, J.** & Salmon, J. (2003, November). *The Caregiving at Life's End: Train-the-Trainer Evaluation*. Presented at the annual meeting of the Gerontological Society of America, Boston, MA.
43. **Kwak, J.**, Salmon, J. R., Deming, A. M., Acquaviva, K., Brandt, K., & Egan, K. (April, 2003). *Caregiving at Life's End: National hospice needs assessment*. Presented at the joint clinical conferences of the National Hospice and Palliative Care Organization, Denver, CO.
44. **Kwak, J.**, Salmon, J., & Haley, W. E. (2002, November). *Implications for practice and research from the focus group with Korean American senior citizens and their caregivers on their attitudes toward and perspectives on end of life issues*. Presented at the annual meeting of the Gerontological Society of America, Boston. MA.
45. **Kwak, J.** (2002). *Challenges in Conducting Research on End-of-Life Decision Making with Ethically Diverse Populations*. In L. Waters (Chair), *End-of-Life Care in a Changing World: A Continuum of Perspectives*. Student symposium conducted at the annual meeting of the Gerontological Society of America, Boston. MA.
46. Salmon, J. R., **Kwak, J.**, Deming, M., Egan, K., & Acquaviva, K. (2002, November).

*Comparison of the needs of African American and Caucasian family caregivers in palliative care settings.* Presented at the annual meeting of the Gerontological Society of America, Boston. MA.

### **Regional Presentations**

#### **Invited**

1. **Kwak, J.** (6/15/2019). *Persons Living with Dementia & Their Families: How to Communicate, Plan and Make Decisions about Current and Future Care*; 9<sup>th</sup> Annual Geriatric Conference Building Partnerships for Geriatric Care, San Antonio, TX.
2. **Kwak, J.** (2/13/2018). *Persons with dementia and families: How they communicate, plan, and make decisions about current and future care*; Center for Applied Health Research, Baylor Scott & White Research Institute; Temple, TX.
3. **Kwak, J.** (5/5/2017). *Cultural Issues in Palliative Care*; 6<sup>th</sup> Annual Great Lakes Regional Palliative Care Conference; Lake Geneva, WI.
4. **Kwak, J.** (3/17/2016). *Why Culture Matters*; 12<sup>th</sup> Annual End of Life Care Conference, Oconomowoc, WI
5. **Kwak, J.** (01/31/14). *Improving End-of-Life Care for Dementia Patients through Decision Support for Healthcare Proxies*; Medical College of Wisconsin, Division of Geriatrics/Gerontology research seminar for faculty, staff and trainees; Milwaukee, WI
6. **Kwak, J.** (May 15 2013). *Cultural Diversity Workshop*; The Illinois Association of Service Coordinators Annual Conference, Milwaukee, WI
7. **Kwak, J.** (10/30/12). *End-of-Life Communication and Decision-Making Lecture* given at UW- Madison Medical School for first and second year medical students
8. **Kwak, J.** (11/2/12). *Advance Care Planning lecture* given at the Acute Care for Elders Annual Conference, Aurora Health Care, Milwaukee, WI
9. **Kwak, J.** (5/21/12). *Ethical issues in end-of-life decision making.* Invited workshop given at the 3<sup>rd</sup> Annual Spirituality in Aging Conference, Oconomowoc, WI.
10. **Kwak, J.** (07/10/09). *Caregiving journey and its implications for practice and research.* Center for Senior Health and Longevity – Aurora UW Medical Group’s Weekly Fellow Brownbag Workshop. Milwaukee, WI.
11. **Kwak, J.** (10/16/07). *Cultural issues in communicating about end-of-life care options and decisions.* Panel member for the UWM Center on Age and Community’s Dialogues in Best Practice: How to best communicate end of life issues with older adults with end-stage dementia and their families.
12. **Kwak, J.** (9/4/07). *Cultural diversity at the end of life.* Community Care Inc.’s Monthly Ethics Committee Meeting. Milwaukee, WI.
13. **Kwak, J. & Kramer, B.** (6/14/07). *Serving culturally diverse Family Care members at the end-of-life: Successes and challenges.* Care Management Organization – Milwaukee County Department on Aging’s Clinical Advisory Committee. Milwaukee, WI.

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#### **EDITORIALS, REVIEWS, AND INTERVIEWS**

1. Online News and radio Interview - Interviewed by Tom Luljak of UWM Today about

- the Music and Memory Evaluation project (published online on February 19, 2015), <http://wuwm.com/post/dementia-music-can-listening-ones-favorite-song-improve-ones-memory>
2. Online News and Video Interview – Interviewed by Carrie Antlfinger of the Associated Press about the Music and Memory Evaluation project (published online on October 30, 2014), <http://bigstory.ap.org/article/eb6a7d92dc5042acaede8d2bfecf2e08/wisconsin-studies-music-and-memory-program> (link for the video: <http://www.youtube.com/watch?v=yVgeNL6qbFs>)
  3. TV News Interview - Interviewed by Bridget Shanahan of TMJ4 about the Music and Memory Evaluation project (published online on November 5, 2014), <http://www.jrn.com/tmj4/news/UW-Milwaukee-team-aiming-to-change-way-dementia-patients-are-treated-281699151.html>
  4. Magazine Interview - Interviewed by Carolyn Kott Washburne about the Music and Memory evaluation project for the September issue of the Milwaukee Magazine (September 2014), <http://www.milwaukeeemag.com/article/8252014-SoundPrescription>
  5. Newspaper Interview - Interviewed by Sarah Maslin of the Milwaukee Journal Sentinel about Music and Memory evaluation project (published online on August 11, 2014), <http://www.jsonline.com/news/music--memory-program-brightens-lives-of-alzheimers-dementia-patients-b99327114z1-270776231.html>
  6. Newspaper Interview - Interviewed by Kim Painter of the USA Today about Music and Memory evaluation project (published online on July 16, 2014), <http://www.usatoday.com/story/news/nation/2014/07/16/music-memory-film/12738735/>.
  7. Radio Program Interview - Interviewed by Stephanie Lecci for “Lake Effect” on Milwaukee Public Radio (aired on June 11, 2014) regarding my research on the effects of individualized music listening on nursing home residents with dementia, <http://wuwm.com/post/if-you-had-dementia-what-songs-would-be-your-playlist>
  8. TV Program Appearance – A panel member to discuss education and training of health care professionals working with older adults in the 4th Street Forum: *Impending Tsunami, Part 2: As We Age, Who Will Care for Us?* on a Milwaukee Public Television which aired on February 21, 2014 (MPTV Channel 36.1) and February 23, 2014 (MPTV Channel 10.1).
  9. Magazine Interview - Interviewed by Beth Stafford for upcoming article in the fall issue of the UWM Alumni Magazine (2013).
  10. Radio Program Interview - Interviewed by Stephanie Lecci for “Lake Effect” on Milwaukee Public Radio (aired on September 25, 2012) regarding my research on surrogate decision making.
  11. TV Program Appearance – A panel member to discuss end-of-life care issues in the 4th Street Forum: *Dying Wisely and Well* on a Milwaukee Public Television which aired on April 20, 2012 (MPTV Channel 36.1) and April 22, 2012 (MPTV Channel 10.1).
  12. University Report Interview - Interviewed by Carolyn Bucior for April 2011 edition of UWM Report regarding surrogate decision making research (Kwak, PI).
  13. Documentary Film Appearance - *Consider the Conversation: A Documentary on a Taboo Subject* (2011). The film documents the emotional, spiritual, physical and

social burdens associated with historical shift that has occurred with dying and addresses issues related to communication and planning for end-of-life. Produced by Mike Bernhagen & Terry Kaldhusdal.

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## **PROFESSIONAL DEVELOPMENT / TRAINING**

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### ***Specialized Methodological Training***

- Dedoose - Innovative Online Tools for Qualitative and Mixed Method Social Science Research Workshop. Center for Addiction and Behavioral Research, University of Wisconsin- Milwaukee, (2013)
- LISREL Models: General Structural Equations, Inter-University Consortium for Political and Social Research - University of Michigan (2007)
- Longitudinal Analysis, Inter-University Consortium for Political and Social Research – University of Michigan (2007)
- Questionnaire Design, University of Wisconsin – Milwaukee (2007)
- Mixed Methods Research, Gerontological Society of America Pre-conference Workshop (2004)

### ***Other Training***

- 2019 Palliative Care Research Cooperative (PCRC) Clinical Trials Intensive 2-day workshop – Competitively selected to attend (January 2019).
- Developing Interventions to Address Racial and Ethnic Differences in Health: An NIA Translational Conference to Promote the National Research Council's Recommendations for Minority Aging (RCMAR Pre-Conference Workshop, Gerontological Society of America, (2011).
- Hartford Policy Leadership Institute, Washington, DC (2011).
- John A. Hartford Foundation 2011 Interdisciplinary Scholars Communications Conference, Chicago, IL (2011).
- UWM Faculty Development Program for Online and Blended Learning (UWM Learning Technology Center, July 15, 2011).
- Teaching Institute for Hartford Faculty Scholars, Stanford Faculty Development Center for Medical Teachers (Spring 2011)

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## **TEACHING**

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### **SCHOOL OF NURSING**

#### ***Courses Taught***

- Teaching Assignment - Undergraduate Courses
  - Ethics in Health Care (N321)
    - Fall 2017, Spring 2018, Fall 2018, Spring 2019, Fall 2019, Spring 2020

#### ***Independent studies with graduate students***

- Fall 2017, Spring 2018
  - Lisa Geshell, doctoral student/RWJ FNS program)

- Summer 2018
  - Lisa Geshell, doctoral student/RWJ FNS program) – Research Practicum II
- Fall 2018
  - Lisa Geshell, doctoral student/RWJ FNS program)
- Spring 2019
  - Lisa Geshell, doctoral student/RWJ FNS program) –Research Practicum III
- Summer 2019
  - Karen E Schlag, doctoral student/ Communication Studies, Moody College of Communication
- Fall 2019
  - Lisa Geshell, doctoral student/RWJ FNS program)
- Spring 2020
  - Katherin Britt, doctoral student/RWJ FNS program) –Research Practicum I
  - Lisa Geshell, doctoral student/RWJ FNS program)

#### ***DQE Committee***

- Lisa Geshell (Summer, 2019, Chair)
- Rodolfo A Aguilar (Spring 2019, Committee Member)

#### ***Dissertation Proposal Defense, Chair***

- Lisa Geshell, Fall 2019

#### ***Dissertation Committee, Member***

- Wayne Chong Weien, Division of Psychology, Nanyang Technological University, Singapore, Fall 2019

#### ***Independent studies with undergrad students***

- Spring 2019
  - Albert Lu: Bridging Discipline Program (BDP) 320K/320L: Connecting Research Experience, (Faculty Mentor)
  - Anna Wang: Polymathic Scholars Honors Program Thesis, (Thesis advisor)
- Fall 2019
  - Aleena Jamal: Bridging Discipline Program (BDP) 320K/320L: Connecting Research Experience, (Faculty Mentor)
- Spring 2020
  - Albert Lu: Bridging Discipline Program (BDP) 320K/320L: Connecting Research Experience, (Faculty Mentor)
  - Alison Tang: Independent research

#### ***Guest Lecture***

- Spring 2019, N295R. Professional Role of the FNP

#### **UNIVERSITY OF WISCONSIN – MILWAUKEE**

#### ***Courses Taught at School of Social Welfare, University of Wisconsin – Milwaukee***

- Policy Seminar on Aging – Online Course (SW 851)



- Death and Dying (SW 591/791; 680)
- Methods of Social Welfare Research (SW 662 including online section)
- Introduction to Statistical Methods (SW 961)

***Courses Taught at School of Aging Studies, University of South Florida***

- Sociocultural Aspects of Aging (GEY 3625)

***Guest Lectures at School of Social Welfare, University of Wisconsin – Milwaukee***

- Professional Role of the FNP (N295R) (Instructor: Chris Divin) – Spring 2019
- Professional Practice of the FNP (Instructor: Cara Young) –Spring 2018
- Policy Seminar on Aging (SW 851)
- Special Topics Seminar – Palliative Care (Nurs 779)
- Business Management in an Aging Society (GEY 4635)
- Death and Dying (GEY 4641)
- Seminar in Applied Ethics (HON IDH 3600)
- Global Challenge of Diversity (AFA 4931)
- Client Diversity in Health Sciences: An Interdisciplinary Perspective (HCA 245)

***Doctoral Dissertation Committee at University of Wisconsin-Milwaukee***

- Doctoral Dissertation Committee: Sandra Ford; Mohammad Rababa; Amal Al-Ghassani (College of Nursing, University of Wisconsin-Milwaukee)
- Doctoral Dissertation Committee: Josh Lang (Urban Studies Program, University of Wisconsin-Milwaukee)
- Doctoral Dissertation Committee: Nicolas Lerma (College of Health Sciences, University of Wisconsin-Milwaukee)
- Doctoral Dissertation Committee: Myounghee Jorn (School of Architecture and Urban Planning, University of Wisconsin-Milwaukee)
- Doctoral Dissertation Committee: Eva M. Williams (School of Social Work, University of Wisconsin-Madison)

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**SERVICE**

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**Professional Organization Memberships and Service**

- Gerontological Society of America , Member; 2001-Present  
     SRPP Representative to the Minority Aging Task Force, 2011-2014  
     SRPP Representative to the GSA Finance Committee, 2009-2011  
     Minority Issues in Gerontology Committee, (Chair Elect, 2016-2017,  
     Chair, 2017-2018, Past-Chair, 2018-2019)
- Palliative Care Research Cooperative (PCRC), Member; 2019-Present

**Affiliation Memberships**

- Advisory Panel Member, UT School of Nursing, the Center for Excellence in Aging Services and Long-Term Care, UT-Austin, 2018-present
- National Association for Social Workers, 2008-2010
- American Academy of Hospice and Palliative Medicine, 2008-2010

- Association for Gerontology in Higher Education, 2001-2008

### **Professional Service**

- Editorial Board Member for the Journal of Applied Gerontology, 2016-present
- Editorial Board Member for Research in Gerontological Nursing, 2019-present

### Manuscript Reviewer

- Reviewer: Journal of Applied Gerontology, 2016-present; Reviewer for Research in Gerontological Nursing, 2019-present
- Ad Hoc Reviewer: *Journal of Gerontology: Social Sciences* – 2013, 2019, 2020; *Innovation in Aging*, 2018, 2019; *Annals Academy of Medicine, Singapore*, 2008; for *Asian Americans & Pacific Islanders Policy, Practice & Community*, 2010; for *Canadian Journal on Aging*, 2014; for *Death Studies*, 2008; for *The Gerontologist*, 2007-Present; for *Journal of Aging and Health*, 2008, 2010, 2011; for *Journal of the American Geriatrics Society*, 2009, 2013; for *Journal of Cross-Cultural Gerontology*, 2014; for *Journal of Palliative Care*, 2007; for *Journal of Palliative Medicine*, 2015; for *Research on Aging*, 2011, 2012, 2013; for *Social Science and Medicine*, 2006

### Abstract Reviewer

- Abstract reviewer for The Gerontological Society of America 2019 Conference (19 abstracts), April 2019
- Abstract reviewer for 2019 St. David's Center for Health Promotion and Disease Prevention Research Conference poster abstracts (n=4)

### Grant Proposal Reviewer

- Ad hoc Reviewer for SRA proposal (for the School of Nursing, The University of Texas at Austin), Fall 2019
- Ad hoc Reviewer for UT – Internal Competition - CPRIT High Impact/High Risk, Fall 2019
- Ad hoc Reviewer for Marie Curie Research Grants Scheme 2018, July 2019
- Ad Hoc Reviewer for the Palliative Care Research Cooperative Group (PCRC) Investigator Development Pilot Award, May 2019
- Ad Hoc Reviewer for a grant proposal submitted to Alzheimer's Association, December, 2015
- Ad Hoc Reviewer for a grant proposal submitted to Retirement Research Foundation, July, 2015
- Ad Hoc Reviewer for a grant proposal submitted to Health Research Board, Dublin, Ireland, April 2015.
- Ad Hoc Reviewer for the NIH Study Section - National Institute on Minority Health and Health Disparities Health Disparities Research (R01), October 2011

### **Committee Service**

#### University Committees

- Member, Organizing Committee of our Aging and Health Informatics Conference (AHIC), Fall 2019

School of Nursing Committees (UT-Austin)

- Member, Executive Committee, 2018-2020
- Member, Department Review Committee, 2017-present
- Chair, GSC Nomination Committee, 2019-2020

School of Social Welfare (University of Wisconsin –Milwaukee)

- Member, MSW Program Admission Panel (SW Dept), 2010, 2011
- Member, Research Content Subcommittee (SW Dept), 2008-2017
- Member, Aging Concentration Committee (SW Dept), 2008-2017
- Member, International Studies Committee (SW Dept), 2008-2017
- Member, Overseas Programs and Partnerships Advisory Committee (University), 2008-2017
- Member, Search Committee for the Endowed Chair of Applied Gerontology (SW Dept), 2015-2016

**Professional Workshops**

- Workshop Instructor, Alzheimer's Association Capital of Texas Chapter's 2<sup>nd</sup> Annual Healthcare Professional Conference, *Advance Care Planning before Discharge* (November 9, 2018).
- Workshop Instructor, Helen Bader School of Social Welfare Continuing Education Workshop - Three Part Series – Tough Decisions, Tough Conversations: Helping Families Choose the Best End of Life Care: *Session 1: Advance Care Planning* (March 3, 2017).
- Workshop Instructor, Honoring Choices Wisconsin, Advance Care Planning With Diverse Ethnic Groups Workshop (April 5, 2016), ProHealth West Wood Health and Fitness Center, Pewaukee, WI
- Workshop Instructor, Helen Bader School of Social Welfare Continuing Education Workshop - Three Part Series – Tough Decisions, Tough Conversations: Helping Families Choose the Best End of Life Care: *Session 1: Advance Care Planning; Session 2: Advance Care Planning with Diverse Ethnic Groups; and Session 3: End of Life for Persons with Dementia* (March, April, and May 2015).

**Community**

- Member, Care Alzheimer's Association Capital of Texas Chapter, Diversity and Inclusion and Care and Support Workgroup, Fall 2019- Present.
- Member, Care Management Organization Governing Board, Family Care Program, Milwaukee County Department of Family Care, Milwaukee, WI, 2011-2016
- Ad Hoc Reviewer of care management unit contract renewal proposals for Care Management Organization – Milwaukee County Department on Aging, Milwaukee, WI, 2007